

WHAT YOU EARN

	ANNUALLY	MONTHLY
Salary/Pension	\$ _____	\$ _____
1099 Income	\$ _____	\$ _____
Bonuses	\$ _____	\$ _____
Commissions	\$ _____	\$ _____
Other	\$ _____	\$ _____
TOTAL INCOME	\$ _____	\$ _____

WHAT YOU SPEND

	ANNUALLY	MONTHLY
TAXES		
Social Security	\$ _____	\$ _____
Federal	\$ _____	\$ _____
State	\$ _____	\$ _____
TOTAL TAXES:	\$ _____	\$ _____
GIVING		
Tithes	\$ _____	\$ _____
Offerings	\$ _____	\$ _____
Donations	\$ _____	\$ _____
TOTAL GIVING:	\$ _____	\$ _____
SAVINGS		
Slush Fund	\$ _____	\$ _____
Emergency	\$ _____	\$ _____
Long Term	\$ _____	\$ _____
TOTAL SAVINGS:	\$ _____	\$ _____
INVESTMENTS		
401(K)/Employer	\$ _____	\$ _____

BRING OUT THE MILLIONAIRE IN YOU: DETAILED BUDGET WORKSHEET

Roth IRA	\$ _____	\$ _____
Other	\$ _____	\$ _____
TOTAL INVESTMENTS:	\$ _____	\$ _____

INSURANCE

Health	\$ _____	\$ _____
Home	\$ _____	\$ _____
Auto	\$ _____	\$ _____
Life	\$ _____	\$ _____
Disability	\$ _____	\$ _____
Long-Term Care	\$ _____	\$ _____
Other	\$ _____	\$ _____
TOTAL INSURANCE	\$ _____	\$ _____

HOME

Mortgage	\$ _____	\$ _____
Property Taxes	\$ _____	\$ _____
Insurance	\$ _____	\$ _____
Utilities		
Gas	\$ _____	\$ _____
Light	\$ _____	\$ _____
Phone	\$ _____	\$ _____
Internet	\$ _____	\$ _____
Water	\$ _____	\$ _____
Security	\$ _____	\$ _____
Other	\$ _____	\$ _____
Maintenance		
Warranty	\$ _____	\$ _____
Lawn Care	\$ _____	\$ _____
Cleaning	\$ _____	\$ _____
Other	\$ _____	\$ _____

BRING OUT THE MILLIONAIRE IN YOU: DETAILED BUDGET WORKSHEET

Miscellaneous \$ _____ \$ _____

TOTAL HOME: \$ _____ \$ _____

FOOD

Groceries \$ _____ \$ _____

Eating Out \$ _____ \$ _____

TOTAL FOOD: \$ _____ \$ _____

CAR

Loan \$ _____ \$ _____

Insurance \$ _____ \$ _____

Maintenance \$ _____ \$ _____

TOTAL CAR: \$ _____ \$ _____

DEBTS (other than home/car)

Loan#1 \$ _____ \$ _____

Loan#2 \$ _____ \$ _____

Credit Card#1 \$ _____ \$ _____

Credit Card#2 \$ _____ \$ _____

TOTAL DEBT: \$ _____ \$ _____

LEISURE/TRAVEL \$ _____ \$ _____

Entertainment \$ _____ \$ _____

Vacation \$ _____ \$ _____

TOTAL LEISURE/TRAV. \$ _____ \$ _____

CLOTHING

New Purchases \$ _____ \$ _____

Cleaning \$ _____ \$ _____

TOTAL CLOTHING: \$ _____ \$ _____

MEDICAL

Co-Pays	\$ _____	\$ _____
Prescriptions	\$ _____	\$ _____
Other	\$ _____	\$ _____
TOTAL MEDICAL:	\$ _____	\$ _____

EDUCATION

Tuition/Child Care	\$ _____	\$ _____
Books	\$ _____	\$ _____
Supplies	\$ _____	\$ _____
Other	\$ _____	\$ _____
TOTAL EDUCATION:	\$ _____	\$ _____

MISCELLANEOUS

Day Care	\$ _____	\$ _____
Subscriptions	\$ _____	\$ _____
Other	\$ _____	\$ _____
TOTAL MISC.	\$ _____	\$ _____

TOTAL EXPENSES	\$ _____	\$ _____
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THE REST

SURPLUS (DEFICIT)	\$ _____	\$ _____
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